

CITY OF KETCHIKAN OCTOBER 1, 2024 REGULAR MUNICIPAL ELECTION

CANDIDATE FILING INFORMATION

Candidates must meet all required criteria to have their name printed on the official ballot.

QUALIFICATIONS

- COUNCILMEMBER Must be 18 years of age, a City resident for one year and a qualified voter.
- MAYOR Must be 30 years of age, a City resident for one year and a qualified voter.

PETITIONS

- Available from the City Clerk's Office, 334 Front Street.
- Signatures of ten registered City voters required.
- Declaration of Candidacy and Public Official Financial Disclosure Statement.

GENERAL

- First day to file Thursday, August 1, 2024
- Last day to file Monday, August 26, 2024, by noon

VACANCIES

- MAYOR Three-year term, presently held by Dave Kiffer
- COUNCILMEMBER Three-year term, presently held by Janalee Gage
- COUNCILMEMBER Three-year term, presently held by Jai Mahtani

FILING WITH THE ALASKA PUBLIC OFFICES COMMISSION

Before any candidate engages in campaign activity you must file your declaration with the Alaska Public Offices Commission, more information is included with this packet.

2024 Information Sheet for CITY COUNCIL and MAYOR Candidates

General Information:

The City Council is made up of seven members plus the Mayor, must be a City resident and have resided within the City for at least one year, all elected at large. The Vice-Mayor is a member of the Council and is elected at the organizational meeting held after the October election. A candidate must file a public official financial disclosure statement with the City Clerk both when filing for office, and on an annual basis (April 15 of each year).

Meetings and Compensation:

Council meetings are held on the first and third Thursday of each month in the Council Chambers at 7:00 p.m. Council meetings on average end around 10:00 p.m. The agenda and packet materials are posted on the Friday before a Council meeting to ensure Councilmembers have time to read through packet items, ask questions of staff beforehand and prepare statements.

Councilmembers are paid \$300.00 for each regular meeting attended, \$150.00 for each special meeting attended, plus a \$105.00 per month expense allowance and

The Mayor is paid \$330.00 for each regular meeting attended, \$195.00 a month expense allowance and \$187.50 for each special meeting over one hour in length.

The Council and Mayor are not paid for Work Sessions.

The Mayor and Council are paid for one regular meeting from which they are absent during the calendar year.

Expectations of a Councilmember:

The Council is a policy-making body. They adopt the annual operating budget for the City and KPU, and by ordinance enact legislation. The Council is directly responsible for the appointment, supervision and compensation of the City/General Manager, City Clerk and City Attorney. All other employees of the general government or the utilities work for the City/General Manager.

During November and December, the general government and utilities budgets are considered by the Council, which involves several additional meetings. The budgets must be adopted three days before the end of the year, or they automatically go into effect (City Charter Sec. 5-4).

Special meetings and/or work sessions are called randomly throughout the year. Historically, there are about six special meetings each year, excluding budget meetings.

Members of the Council may attend community lobby trips when the State is formulating the budget and during the time the Legislature is in session.

Please review Article II – THE COUNCIL in the Ketchikan Municipal Charter regarding the role and expectation of the Council, <u>https://www.codepublishing.com/AK/Ketchikan/</u>



CITY OF KETCHIKAN DECLARATION OF CANDIDACY COUNCILMEMBER

I, _____, declare that I reside at _____, in the City of Ketchikan, Alaska; that I am at least eighteen (18) years of age and have resided within the city for one year; that I am a citizen of the United States and a qualified voter of the City of Ketchikan.

I declare myself a candidate for the office of Councilmember for a term of three years, commencing upon certification of the October 1, 2024 election and ending October 2027, and request that my name be printed on the official ballot for the municipal election to be held in the City of Ketchikan on October 1, 2024.

Signature of Candidate

How you would like your name listed on the ballot

Subscribed and sworn to before me this _____ day of _____ 2024.

Notary Public for Alaska My Commission Expires: _____

To withdraw your name from the ballot, per Ketchikan Municipal Code 1.08.070

- (a) Any candidate nominated may withdraw his or her nomination at any time during the period for filing nominating petitions by appropriate written notice to the city clerk. However, after the period for filing nominating petitions has closed, no nomination petition may be corrected, amended or withdrawn.
- (b) Any petition filed with the city clerk shall not be changed as to term of office. A new petition shall be requested from the city clerk if the candidate desires to file for a different seat.

...Winword\Election\Candidates\Council Declare

CITY OF KETCHIKAN



PETITION TO PLACE QUALIFIED PERSON'S NAME ON THE BALLOT AS A CANDIDATE FOR COUNCILMEMBER FOR THE CITY OF KETCHIKAN, ALASKA AT THE REGULAR MUNICIPAL ELECTION, OCTOBER 1, 2024

We, the undersigned, being qualified voters of the City of Ketchikan, Alaska, hereby petition the City Clerk of the City of Ketchikan to place on the ballot at the municipal election to be held October 1, 2024 in the City of Ketchikan the name of _______, for the office of COUNCILMEMBER for a three year term ending in October 2027.

	SIGNATURE	PRINTED NAME	RESIDENCE ADDRESS	
1				
8				
9. <u> </u>				
11				
12				
13				
14				
15				

CITY OF KETCHIKAN PETITION TO PLACE QUALIFIED PERSON'S NAME ON BALLOT

	SIGNATURE	PRINTED NAME	RESIDENCE ADDRESS	
16				
19				
20				

Filed with the City Clerk on:	· · · · · · · · · · · · · · · · · · ·	20
•		

Filed by:

Circulated by:

DEFINITIONS

FILEDThis petition between August 1 and 25. If the August 25 falls on a Saturday or a Sunday, it may be
filed until noon on the following Monday. Signatures of at least 10 qualified voters are required.

<u>CIRCULATED</u> This petition may be circulated by the candidate or by one or more qualified voters.

A candidate must execute a sworn statement (Declaration of Candidacy) that they are a candidate before their name may be placed on the ballot.

A financial disclosure statement must also be filed.

CITY OF KETCHIKAN, ALASKA 2024 PUBLIC OFFICIAL FINANCIAL DISCLOSURE STATEMENT GENERAL INFORMATION

1. This report is required of City public officials and candidates for municipal office.

- 2. This report discloses financial activities for the preceding calendar year; you must include any information about your financial interests held between January 1, 2023 and December 31, 2023.
- 3. The law requires you to disclose your financial interests and those held by your spouse or dependent children during the preceding calendar year.

NOTES: Municipal officers are not required to disclose information about their domestic partner.

4. If you need help, call the City Clerk at 228-5658.

THIS REPORT IS A SWORN STATEMENT. YOU MUST CERTIFY IT WITH YOUR SIGNATURE ON THE LAST PAGE.

NAME:		
OCCUPATION:	Phone	Fax Number
MAILING ADDRESS:		
(Current Street Add	dress or Post Office Box)	E-Mail Address
(City/Town and Zi	p Code)	
ARE YOU A CANDIDATE? (CI TYPE OF STATEMENT (CHECK C		No 🗖
CANDIDATE STATEMENT	Must be filed with your declaration	n of candidacy
□ ANNUAL STATEMENT?	Due by April 15	
NAME OF SPOUSE:		
	Γ CHILDREN:	

SCHEDULE A SOURCES OF INCOME OVER \$5,000

Salaried Employment	If NONE reportable, check box \rightarrow	
Report the name of each employer who p than \$5,000 during calendar year 2023 .	paid you, your spouse, domestic partner or dependent children more	
Name of filer spouse or child		
· ·		
-		
Name of filer, spouse or child:		
Self-Employment	If NONE reportable, check box \rightarrow	
List the name and address of each self- you, your spouse or dependent child du	employment business that was a source of income of more than \$5,000 for using calendar year 2023.	
If the business is non-retail, list the over \$5,000.	first and last name of each client or customer who paid the business	
Self-employment includes: sole proprietor, partnership, limited liability company, shareholder in a professional corporation; or if you held (individually or with another family member) more than 50% of the stock in a corporation.		
Name of filer, spouse or child :		
Business Name :		
Retail D Non-Retail D (If you	check non-retail, list clients/customers below or attach listing).	
Name and address of client/customer:		
Name of filer, spouse or child :		
Business Name :		
	check non-retail, list clients/customers below or attach listing).	
Name and address of client/customer:		

Page	3

Rental Income	If NONE reportable, check box \rightarrow
	more than \$5,000 in rent during calendar year 2023. If a person other than you, your spouse or dependent child, you enant.
Owner (filer, spouse or child) :	Name(s) of Tenant(s)
Dividends and Interest	If NONE reportable, check box \rightarrow
Report the name of the source of all dividends, inter year 2023 such as Dean Witter Money Market Acct	rest and capital gains over \$5,000 earned during calendar . or CD's in ABC Bank.
interest or capital gains of more than \$5,000 last	ent account) which paid you, your spouse or child dividends, t year such as IBM stock or Cordova Municipal Bonds. tent account or trust on Schedule D, page 7)
Recipient (filer, spouse or child) :	Name of Source of Income
Other Income	If NONE reportable, check box \rightarrow
assistance, workman's compensation, unemploymer	sewhere on this statement, including income from public nt, the name of the buyer of real property; social security; y or child support; government entitlements; honoraria and shared
Recipient (filer, spouse or child) :	Name of Source
Gifts	If NONE reportable, check box \rightarrow
	ue of, or cumulative value of, more than \$250 <u>except</u> gifts from uncle, niece or nephew. Some examples of gifts include: cash, not extended to the general public.
Recipient (filer, spouse or child)	Name of Source

SCHEDULE B BUSINESS INTERESTS

Business Interests	If NONE reportable, check box \rightarrow
Report all business interests even if they were NOT a source of child during calendar year 2023.	income to you, your spouse or dependent
 List ownership interests or options to buy more than \$5,000 not listed elsewhere on this form. (A list of the names of publisted by name only on a separate page.) List ownership interests in non-publicly traded companies su partner, officer, or director including ownership interests in a List interests in limited liability companies. List director or officer position in profit and non-profit organical data and a separate page.) 	blicly traded stocks such as IBM or Intel may be the as a sole proprietor, shareholder, owner, native corporations.
Describe the business activity with sufficient detail to tell a read	er what the organization actually does.
Name of filer, spouse or child:	
Business Name:	
Business Address:	
Nature of Interest:	
Description of Business's Activity:	
Name of filer, spouse or child:	
-	
Business Name:Business Address:	
Nature of Interest:	
Description of Business's Activity:	
Name of filer, spouse or child:	
Business Name:	
Business Address:	
Nature of Interest:	
Description of Business's Activity:	
Name of filer, spouse or child:	
Business Address:	
Nature of Interest:	
Description of Business's Activity:	

SCHEDULE C

REAL PROPERTY INTERESTS/RENT TO OWN

Real Property I	nterests	If NONE reportable, check box \rightarrow
Report all property interests such as your home, neighboring lots, rent to own home, rental property, vacant, recreational, business property or limited partnerships including real estate interests held in an LLC; or held through a trust or sold during calendar year 2023 .		
Include a street add mile post markers o		tion for each piece of property listed. Do not use
Use copies of this p	age if you need additional space to complete	this section.
_	ise or child:	
Street Address or Lo	egal Description:	
City or Borough and	d State:	
Nature of Interest:	(Option to Buy, Ownership, Leasehold)	Current Use (Optional)
Name of filer, spou	ise or child:	
_		
	d State:	
Nature of Interest:		
	(Option to Buy, Ownership, Leasehold)	Current Use (Optional)
Name of filer, spou	use or child:	
Street Address or Lo	egal Description:	
City or Borough and	d State:	
Nature of Interest:		
	(Option to Buy, Ownership, Leasehold)	Current Use (Optional)
Name of filer, spou	use or child:	
Street Address or Lo	egal Description:	
City or Borough and	d State:	
Nature of Interest:		
	(Option to Buy, Ownership, Leasehold)	Current Use (Optional)
Name of filer, spou	use or child:	
Street Address or Lo	egal Description:	
City or Borough and State:		
Nature of Interest:		
	(Option to Buy, Ownership, Leasehold)	Current Use (Optional)

SCHEDULE D BENEFICIAL INTEREST IN TRUSTS & RETIREMENT ACCOUNTS Exceeding \$5,000

Trusts & Retirement Accounts	If NONE reportable, check box \rightarrow	
Report each beneficial interest in a trust or retirement account held by you, your spouse or dependent children that exceeded \$5,000 during calendar year 2023 . Retirement accounts include employee benefit accounts (pension and profit-sharing accounts), and retirement accounts (IRA, 401K, SEP or Keogh). Assets of a trust or retirement account include stocks, bonds, mutual funds, cash accounts, CD's, real property.		
 Name the trustor (the <u>person</u> or <u>employer</u> who provided the funds or assets for the trust or retirement account). If a trust or retirement account is self-directed, also list <u>the assets by name such as IBM stock or Templeton</u> <u>Growth Fund.</u> 		
Name of filer, spouse or child:	Extent of Interest (Percent)	
Name of the person, employer or entity that provided the funds or asset	s (Trustor)	
Name(s) of the stocks, bonds, mutual funds or other assets contained in	the retirement account or trust	
Name of filer, spouse or child:	Extent of Interest (Percent)	
Name of the person, employer or entity who provided the funds or asset	ts (Trustor)	
Name(s) of the stocks, bonds, mutual funds or other assets contained in	the retirement account or trust	
Name of filer, spouse or child:	Extent of Interest (Percent)	
Name of the person, employer or entity who provided the funds or asset	ts (Trustor)	
Name(s) of the stocks, bonds, mutual funds or other assets contained in	the retirement account or trust	
Name of filer, spouse or child:	Extent of Interest (Percent)	
Name of the person, employer or entity who provided the funds or asset	ts (Trustor)	
Name(s) of the stocks, bonds, mutual funds or other assets contained in	the retirement account or trust	

SCHEDULE E LOANS, LOAN GUARANTEES, AND DEBTS **OF \$5,000 OR MORE**

Loans, Loan Guarantees, and Debts	If NONE reportable, check box \rightarrow \Box	
Report the name of each creditor or lender to whom more than \$5,000 was owed during calendar year 2023 by you, your spouse or dependent children.		
List financial obligations including mortgages on property sold during calendar year 2023 ; loans that have been guaranteed; delinquent taxes, alimony, child support payments; medical bills; mortgage, boat and auto loans; business and personal loans; escrows; student loans; signature loans; and promissory notes. Loans include secured, unsecured and contingent loans. Do not report credit card obligations or revolving charge accounts.		
Circle whether the entity is a lender, creditor or guaranton		
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	
Name of Debtor (filer, spouse or child)	Name of Lender/Creditor/Guarantor	

NATURAL RESOURCE LEASES

If NONE reportable, check box \rightarrow **Natural Resource Leases** List all natural resource leases, including mineral, timber, or oil leases bid held or offered during calendar year 2023. Report this information for yourself, your spouse or dependent child who was a sole proprietor, a partnership or professional corporation of which you are a member; or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.

Leaseholder

Indicate: Bid, held or offer made

Leaseholder

Indicate: Bid, held or offer made

Nature of Lease

Identity of Lease and Description

Nature of Lease

Identity of Lease and Description

SCHEDULE F GOVERNMENT CONTRACTS AND LEASES

Contracts and Offers to Contract	If NONE reportable, check box \rightarrow	
List all contracts and offers to contract with the state or instrumentality of the state or a municipality during calendar year 2023 held, bid or offered. Report this information for yourself, your spouse or dependent child who was a sole proprietor, a partnership or professional corporation of which you are a member or a corporation in which you or your family members listed above (or a combination of them) held a controlling interest.		
Name(s) of Contractor	Contracting Agency/Department	
Indicate: Bid, held or offer made	Contract number and description	
Name(s) of Contractor	Contracting Agency/Department	
Indicate: Bid, held or offer made	Contract number and description	
I certify under penalty of perjury that the informat	FICATION ion in this Statement is, to the best of my knowledge, a false sworn certification which he or she does not	
SIGNATURE	DATE	
Printed Name of Filer	Place	
Where to fi	la this Statement	

Where to file this Statement

File this statement with:

City Clerk's Office 334 Front Street Ketchikan, Alaska 99901 907-228-5658 Fax: 907-225-5075

ALASKA PUBLIC OFFICES COMMISSION



ANCHORAGE 2221 E. Northern Lights, Room 128 Anchorage, AK 99508-4149 Phone: (907) 276-4176 or Toll free: (800) 478-4176 Fax: (907) 276-7018

Website: <u>www.doa.alaska.gov/apoc</u> Email: <u>apoc@alaska.gov</u> JUNEAU 240 Main St. #201 PO Box 110222 Juneau, AK 99811 Phone: (907) 465-4864 Fax: (907) 465-4832

2024 STATEWIDE MUNICIPAL CANDIDATES Subject to CD & POFD

Please read this document carefully for important information about starting your campaign.

This information is presented only as an overview of your disclosure requirements. It is your responsibility to familiarize yourself and your campaign workers with the statutes and regulations to ensure you that you are in compliance with the law. Please visit the APOC homepage at <u>www.doa.alaska.gov/apoc</u> for further information, training opportunities, and to remain updated about your requirements and responsibilities as a candidate.

Unless they meet specific criteria found in <u>AS 15.13.040(m)(1)</u>, candidates must file all forms and reports/statements electronically through <u>myAlaska</u>. Many Alaskans already have a myAlaska account to apply for their Permanent Fund Dividend. You may use this same account for APOC purposes. Candidates have the option to allow others to view their filings, but this access is specific to APOC services only.

FORMS TO GET STARTED

Letter of Intent: Must be filed with the APOC *before* any candidate engages in campaign activity. A Letter of Intent allows the candidate to begin accepting and spending contributions and may be filed 18 months prior to the date of the election. <u>However, if a candidate files their Declaration of</u> Candidacy or Nominating Petition first, they do not need to file a Letter of Intent.

Declaration of Candidacy or Nominating Petition: Municipal candidates file their Declaration or Petition with their specific Municipal Clerk's Office. The Declaration of Candidacy or Nominating Petition is what gets a municipal candidate's name on the ballot. Check with your Municipal Clerk's Office to find out when your filing period opens and closes.

Public Official Financial Disclosure Statement: Must be filed with the Declaration of Candidacy or Nominating Petition at the Municipal Clerk's Office. <u>All</u> candidates must either have a current 2024 POFD Statement (covering calendar year 2023) on file with the Municipal Clerk's Office; or file a 2024 Candidate POFD Statement (covering calendar year 2023) at the time they declare candidacy with the Municipal Clerk's Office for the 2024 Statewide Municipal Election. Penalties for late-filed and incomplete POFD statements are assessed at \$10 per day until compliance is met.

<u>Candidate Registration</u>: Must be filed within 7 days after filing the Declaration of Candidacy with the Municipal Clerk's Office. The registration provides your campaign contact information, designates your campaign committee, and your campaign depository. Candidates may amend registrations as needed. Until a candidate files their registration, designating a Treasurer or Deputy Treasurers, only the candidate may accept/expend campaign funds.

<u>Municipal Exemption Statement:</u> May be filed by *municipal* candidates instead of the Candidate Registration form who do not intend on exceeding \$5,000 in campaign activity, including any personal money that they may use. As long as they remain under the \$5,000 threshold, exempt candidates are not required to file regular campaign disclosure reports. However, please note that exempt candidates are still subject to the campaign disclosure laws that apply to all candidates; including, but not limited to, applicable contribution limits, maintenance of contribution and expenditure records, and the requirement that ads, yard signs, and other campaign materials include "paid for by" identifiers as required under <u>AS 15.13.090</u> and <u>2 AAC 50.306</u> (see pg. 3).

<u>Candidate Reimbursement Notification</u>: If candidates loan personal funds to their campaign with the intent to repay themselves after the election, they **MUST** file a Candidate Reimbursement Form **within 5 days** of depositing personal funds into their campaign account. The maximum limit a municipal candidate can loan and recover is \$5,000. HOWEVER, if the candidate is able to reimburse their personal contributions from the campaign account **within 72 hours** they may do so, and they do NOT need to file the Reimbursement Form.

CAMPAIGN DISCLOSURE REPORTS

Candidates, who are not exempt, are required to disclose financial information about their campaigns. The purpose of a campaign disclosure report is to provide a snapshot of a candidate's activity during a specific reporting period. The **reporting period** is the time period covered by a campaign disclosure report. A **due date** is the date when a report is due, and comes three days after the end of a reporting period. The three days allows a treasurer time to complete the report.

The number of reports filed by municipal candidates will vary depending on when the campaign begins. If a candidate filed a Letter of Intent on or before February 1st, they will begin with a **Year Start Report**, due February 15th. Otherwise the cycle will begin with a **30 Day Report** (due 30 days before the election), 7 **Day Report** (due 7 days before the election) and a **105 Day Report** (which should be a final report and is due 105 days after the election). In addition, during the 9 days before an election, contributions in excess of \$250 from a single source must be reported by date, amount, and contributor within 24 hours of receipt. This includes all monetary, non-monetary, and candidate contributios, as well as contributions of more than \$250, in the aggregate, from a single contributor during the 9-day peiord. Candidates may need to report each day during that period, or not at all.

OTHER START UP CONSIDERATIONS

Only the candidate, a registered treasurer or a registered deputy treasurer may spend money and accept contributions on behalf of the campaign. Any action by a treasurer or registered deputy treasurer is considered an action of the candidate. The campaign must keep all records that substantiate financial activity for a period of 6 years after the date of the election.

If a registered treasurer or deputy treasurer makes a purchase on behalf of the campaign using personal funds, it is a non-monetary contribution to the campaign. Reimbursements to a treasurer/deputy treasurer must be made within the same reporting period that the contribution was made and may not exceed \$500.

Campaign contributions held by a candidate may be used only to pay for the expenses made/incurred by the candidate that reasonably relate to election campaign activities. <u>Campaign contributions held by a candidate may not be</u>: used to give a personal benefit to the candidate or another person, converted to personal income of the candidate, loaned to a person, knowingly used to pay more than the fair market value for goods or services purchased for the campaign, pay for civil penalties, or used to make contributions to another candidate or group.

PAID FOR BY IDENTIFIERS

Alaska Statute 15.13.090 and Regulation 2 AAC 50.306 require a paid for by identifier on all political communications. For <u>candidate</u> campaigns, print or video communications (i.e. newspaper ads, videos, Facebook pages, yard signs, etc.) must have the visible identifier:

"paid for by" followed by the name and address of the candidate

Audible communications (i.e. radio ads, videos with sound, robo calls, etc.) must have the audible identifier:

"This communication was paid for by (candidate's name only)"

If the communication has <u>both a print/video and audio component</u> (i.e. commercials, YouTube videos, etc.) <u>it must have both a visual and audible disclaimer</u>. The paid for by identifier on all video communications must remain on screen throughout the entire communication. Fixing missing or incomplete paid for by disclaimers costs time and money for a campaign, <u>and can result in civil penalties</u>.

CIVIL PENALTIES

Civil penalties apply to candidates who violate campaign disclosure law. Violations include failure to file a campaign disclosure report on time or failure to file a complete and accurate campaign disclosure report. Even if you are filing a report indicating that you have had no activity in that report period, you will be assessed a civil penalty if the report is late. It is YOUR responsibility, as the filer, to familiarize yourself (and your campaign workers) with the campaign disclosure law requirements and reporting deadlines. Penalties for late-filed and incomplete campaign disclosure reports range from \$50 to \$500 a day depending on the report.

Review the APOC website for further reporting requirements. This information is only meant to provide you with an initial overview of your requirements as you begin your campaign. Do not hesitate to call APOC staff if you have questions. Thank you!